

**NOTICE TO HOLDERS**

**Up to 150,000 EUR "4Y Phoenix Memory Autocall su basket worst of Euro STOXX 50 - Euro STOXX Banks, premio annuale 8,02%, barriera 70%, 9 marzo 2028" Certificates relating to 2 Indices due 9 March 2028**

**ISIN Code: XS2703299698**

This Notice is dated 1 March 2024 and should be read in conjunction with the Final Terms dated 1 February 2024 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of **"Up to 150,000 EUR "4Y Phoenix Memory Autocall su basket worst of Euro STOXX 50 - Euro STOXX Banks, premio annuale 8,02%, barriera 70%, 9 marzo 2028" Certificates relating to 2 Indices due 9 March 2028"**, referred to here above, the total number of Securities to be issued is **150,000 Securities (i.e. EUR 15,000,000)** at an issue price of **EUR 100** per Security. The Issue Date of the Securities is 9 March 2028.

The Holders are informed that the table in §25(a) of the Final Terms should be read as follows:

K	Underlying Reference <sup>k</sup>	Bloomberg code	Underlying Index <sup>k</sup> Currency	Index Sponsor <sup>k</sup>	Underlying Reference <sup>k</sup> Strike Price	Underlying Reference <sup>k</sup> Strike Price x Knock-in Level (70%)	Automatic Early Redemption Level <sup>k</sup> x Knock-in Level (100%)	Snowball Barrier Level <sup>k</sup> x Knock-in Level (70%)	Exchange <sup>k</sup>
1	EURO STOXX 50® Index	SX5E	EUR	STOXX Limited	4,877.77	3,414.4390	4,877.77	3,414.4390	As set out in Annex 2 for a Composite Index
2	EURO STOXX® Banks Index	SX7E	EUR	STOXX Limited	122.22	85.5540	122.22	85.5540	As set out in Annex 2 for a Composite Index

Copies of such Notice may be downloaded on the following website:

[www.investmenti.bnpparibas.it](http://www.investmenti.bnpparibas.it)

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:



By: Vincent DECHAUX Duly authorised