

NOTICE TO HOLDERS

120,000 EUR "5Y Equity Protection Quanto with Cap" Certificates relating to the Indices of CSI 300 Index due 10 April 2029

ISIN Code: XS2323480629

This Notice is dated 23 April 2024 and should be read in conjunction with the Final Terms dated 11 March 2024 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged. Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of "120,000 EUR "5Y Equity Protection Quanto with Cap" Certificates relating to the Indices of CSI 300 Index due 10 April 2029", referred to here above, the total number of Securities to be issued is 120,000 Securities (i.e. EUR 12,000,000) at an issue price of EUR 100 per Security. The Issue Date of the Securities is 10 April 2024.

The Holders are informed that in §12 Final Payout, it should be noted that:

"Underlying Reference Strike Price" means CNH 3,504.71.

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: Frederic FOURRIER Duly authorised